2018 Engagement Activity



Equity and Excellence Project (EEP) Meeting
May 7, 2018



Established to defend and advance high standards and aligned assessments through a strategic and coordinated communications campaign.





- ★ Shape National Narrative
- ★ Build State Communications Capacity
- ★ Create Public Demand for Change
- **★ Fight** Legislative Threats



Communications Hub | 33 earned media placements per month, highlighting success and confronting misinformation



Direct State Support | Track, monitor and push back against 50–100 legislative actions per year



Voice Groups | Enlist and promote high-profile members from Military, Faith, and Teacher communities









Partner & Ally Convening | Rally the field around key issues











Digital Engagement | High-volume, high-frequency online messaging in support of allies and principles

How we have worked with The National Urban League



2018 Strategic Priorities



PROBLEM OUR WORK WILL ADDRESS

With ESSA plans now submitted and approved, how do we ensure that states are doing what they said they would do to improve student outcomes?

APPROACH

Build on momentum of *Check State Plans* reviews to now hold states to the promises and commitments laid out in their plans



PROBLEM OUR WORK WILL ADDRESS

States are administering assessments – but **how do we know if they are good indicators of student learning?** Are they aligned to their state's academic standards?

APPROACH

1) Influence aspiring state leaders toward policy outcomes that hold the line on good assessments, 2) Hold states accountable to "Principles of Good Measurement"



2018 Strategic Priorities



FINANCIAL TRANSPARENCY

PROBLEM OUR WORK WILL ADDRESS

How can states, districts, and schools communicate "per-pupil expenditure" information effectively—as a tool to spur more efficient and equitable spending?

APPROACH

Test visualizations, conduct messaging research to build guidance and strategy for how states communicate with districts, principals and parents



MEANINGFUL ACCOUNTABILITY



ESSA Implementation



- Launching Check State Plans: From Promise to Practice
- Measuring whether states are:
 - Supporting all students
 - Transparent with the public
 - Aligning with college and career expectations
 - Identifying and successfully turning around low-performing schools



Initial Focus: School Improvement & Turnaround

Monitoring and Evaluating Implementation

PHASE 1

Baseline Survey of Implementation Activity (April-June)

PHASE 2

State Interviews and Peer-Review Feedback (July-August)

PHASE 3

Snapshot Report/Promotion on School Improvement & Turnaround (September-October)

PHASE 4+

Potential Follow-on into College & Career Readiness and Transparency & Equity.



Every Student Succeeds Act

ASSESSMENT QUALITY



Legislative LandscapeTarget States

Electoral Implications

AL, AK, AR, AZ, CA, CO, CT, DC, FL, GA, HI, IA, ID, IL, KS, MA, MD, ME, MI, MN, NE, NH, NM, NY, NV, OH, OK, OR, PA, RI, SC, SD, TN, TX, VT, WI, WY

* KY, NC, ND, VA, WV not in any of the categories

S/A/ESSA Legislation

AZ, CA, CO, DE, FL, GA, HI, IA, ID, IL, IN, LA, MA, MD, ME, MI, MN, MO, NH, NJ, NY, OH, OK, PA, SC, SD, TN, TX, WA, WI AZ, CA, GA, IA, ID, IL, MA, MD, ME, MI, MN, NM, OH, SD, TN, TX

Contract Status

AL, AZ, DC, DE, GA, IA, ID, IL, KS, MD, ME, MI, MN, MO, MT, NJ, NM, NV, OH, SD, TN, TX, UT, WA



Assessment Quality Targeted Engagement

- Proactive Engagement
 - Directly engage with 2018 campaigns
 - Conduct and disseminate public opinion research
 - Coordinate with in-state advocates/national partner affiliates
- Drive narrative on value of consistent, high-quality assessments
 - Assess each state against a model set of principles
 - Deploy digital, earned media strategy
 - Promote sample legislation calling for independent reviews



FINANCIAL TRANSPARENCY



Current Status of ESSA's Financial Transparency Requirement

States

- 40 states are members of Financial Transparency Working Group (FitWiG)
- Goal is to develop a meaningful reporting system to drive continuous school improvement
- Overall, states are making progress. Circulating draft IFR (Interstate Financial Reports) that will standardize some figures.

District leaders

- Anxiety around the burden of explaining spending discrepancies
- Don't see the importance of the data

Principals

- Most are unfamiliar with the requirement and their own expenditure
- The public will want to hear from them

School Board Members

 Have no knowledge of the requirement. Most do not receive training on school finance. And yet, they have authority over how to spend district dollars. High impact advocacy opportunity.



Financial Transparency TA Landscape

FINANCIAL TRANSPARENCY TA LANDSCAPE

EXPERTISE/EXECUTION



Financial Transparency Working Group or "FitWig"





STATE ENGAGEMENT & SUPPORT



MESSAGING RESEARCH & COMMS STRATEGY



ADVOCACY & SUPPORT









Research Methodology

- Two phased approach in partnership with HCM & Edge Research:
 - Phase 1: Formative research/qualitative gap analysis (Feb-May)

Phase 1a	Phase 1b
(Dallas)	(TBD)
 1a: (location 1) 6 virtual IDIs (4 principals/1 district leader) 1 in-person focus group (parents) 1 in-person focus group (teachers) 1 virtual focus group (parents) 	 1b: (location 2) 12 virtual IDIs (principals/district leaders) 1 in-person focus group (parents) 1 in-person focus group (teachers) 1 virtual focus group (school board members) 1 virtual focus group (parents, Spanish language) 2 virtual focus groups (teachers)

Phase 2: Test template concept and messaging by audience



How we can support you



QUESTIONS?

